



Dragonfly Counseling & Consultation  
Susan G. White, LMFT

CLIENT INFORMATION FORM

DATE \_\_\_\_\_

CLIENT NAME \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_

ADDITIONAL FAMILY MEMBERS

\_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_

\_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_

\_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_

STREET \_\_\_\_\_ CITY \_\_\_\_\_ ST \_\_\_\_\_ ZIP \_\_\_\_\_

MARITAL/RELATIONSHIP STATUS \_\_\_\_\_ SEX/GENDER \_\_\_\_\_

HOME PHONE \_\_\_\_\_ WORK/CELL PHONE \_\_\_\_\_

EMAIL \_\_\_\_\_

REFERRED BY \_\_\_\_\_

INSURANCE INFORMATION

NAME OF INSURED \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_

MARITAL/RELATIONSHIP STATUS \_\_\_\_\_ SEX/GENDER \_\_\_\_\_

INSURANCE CARRIER \_\_\_\_\_ PHONE \_\_\_\_\_

ID# \_\_\_\_\_

RELEASE OF INFORMATION

I authorize the release of any medical or other information necessary to process this claim.

Signature \_\_\_\_\_ Date \_\_\_\_\_

I authorize payment of medical benefits directly to the provider.

Signature \_\_\_\_\_ Date \_\_\_\_\_